



## Arlene L. Bender

Partner  
Boston  
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Arlene Bender has a wide-ranging corporate practice that focuses on representing borrowers and portfolio companies, as well as lenders and investors, in financing transactions. She has structured private and institutional debt offerings, venture capital transactions and debtor-in-possession financings, as well as recapitalizations and restructurings. Arlene also advises her clients – particularly startup and emerging growth companies – on their general business concerns, including merger and acquisition transactions.

### INDUSTRIES

Venture Capital & Emerging  
Companies  
Energy Technology and  
Renewables  
Life Sciences

### SERVICES

Business  
Mergers and Acquisitions  
Corporate Finance and Securities  
Bankruptcy and Restructuring

### RELATED PROFESSIONAL EXPERIENCE

Law clerk to Judge Caleb M.  
Wright of the U.S. District Court for  
Delaware

### EDUCATION

Yale Law School, J.D.  
Duke University, B.A., summa cum  
laude, Phi Beta Kappa

### LANGUAGES

German

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### BAR AND COURT ADMISSIONS

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ÿ Massachusetts

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### REPRESENTATIVE EXPERIENCE

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The following is a brief summary of Arlene's experience and accomplishments:

- ÿ Advises on mergers and acquisitions, recapitalizations and other restructurings involving public and private companies
- ÿ Handles venture capital financing transactions on behalf of both investors and portfolio companies
- ÿ Structures secured and unsecured private and institutional debt financing transactions representing both borrowers and lenders
- ÿ Handles bankruptcy-related debtor-in-possession financings

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### PROFESSIONAL / CIVIC INVOLVEMENT

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- ÿ American Bar Association, Member
- ÿ Boston Bar Association, Member

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### SPEECHES AND CONFERENCES

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- ÿ Speaker at Nano 2007 Conference in Montreal on Legal Issues Facing Start-up Companies when Presenting to U.S. Venture Capitalists and Negotiating Strategic Partnerships with U.S. Companies
- ÿ Spoke on Preparation of Promissory Notes at MCLE seminar